

eClinicalWorks

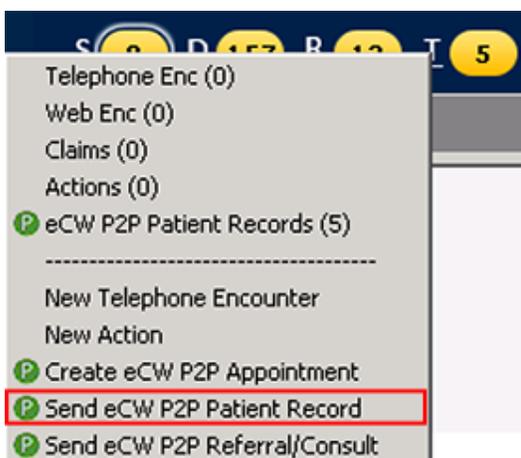
SENDING PATIENT RECORDS VIA P2P

This document explains how to send patient records using eClinicalWorks® P2P®. Records can be sent from the T jelly bean or the Share button in the Patient Hub. This feature can be utilized when sending a record or a medically relevant message to a provider or a facility and does not require the generation of a referral.

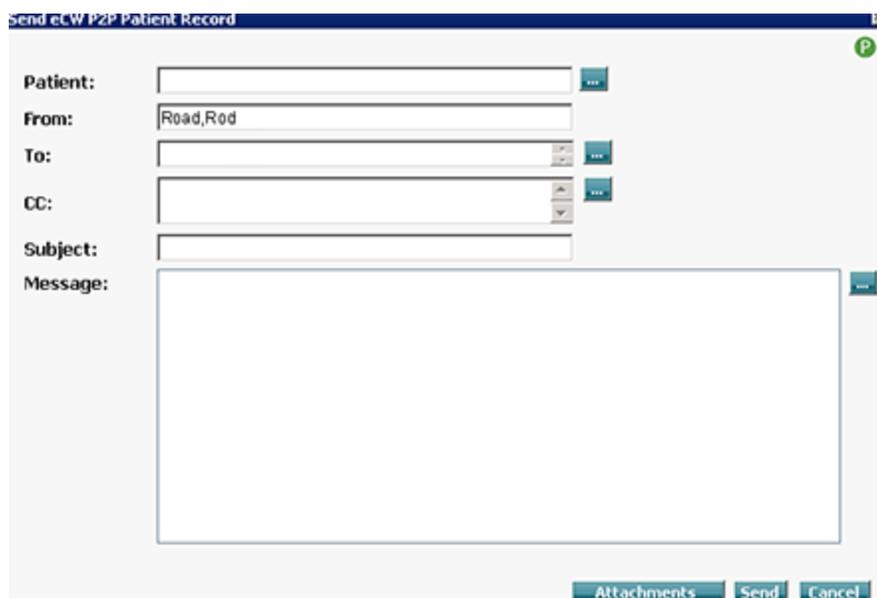
Sending Patient Records

To send a patient record:

1. From the T jelly bean, select *Send eCW P2P Patient Record*:



The Send eCW P2P Patient Record window opens, with the name of the logged-in provider in the *From:* box. This field is not editable:

A screenshot of the 'Send eCW P2P Patient Record' window. The window has a title bar 'Send eCW P2P Patient Record' and a green 'P' icon. The form contains the following fields: Patient: (empty), From: Road, Rod (pre-filled and not editable), To: (empty), CC: (empty), Subject: (empty), and Message: (empty text area). At the bottom, there are buttons for Attachments, Send, and Cancel.

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2. Click the More (...) button next to the *Patient:* field.

The Patient Lookup window opens.

3. Locate and select the patient, then click OK to return to the Send eCW P2P Patient Record window.
4. Click the More (...) button next to the *To:* field to *To:* field.

The list of providers or facilities opens:

Name	Address	Specialty	Contact Details
Dallas, Rachna Available			UC-v10
Laredo, Maricruz Available		Clinical, Clinical Neuropsychologist	UC-v10
Austin, Lindsay Available			UC-v10
Willis, Felecia Available		Mental Health, Counselor	UC-v10

5. (Optional) Click the More (...) button next to the *CC:* field to select multiple recipients.
6. Type a short description of the subject in the *Subject:* field.
7. Type the message in the *Message:* field.
8. Click *Attachments* to attach patient documents.

The Attachments window opens, with Attach Medical Summary and Continuity of Care (CCR/CCD) record box checked:

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Attachments

Attach Medical Summary Attach CCR/CCD 50.81 KB / 2 MB

CCR/CCD available only when sending via eCW P2P

Progress Notes Attach Remove

<input type="checkbox"/>	Date	Reason
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Lab Reports Attach Remove

<input type="checkbox"/>	Name	Reason	Result
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X-Rays Attach Remove

<input type="checkbox"/>	Name	Reason	Result
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Patient Documents Attach Remove

<input type="checkbox"/>	Name	Description
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OK Cancel

The CCR/CCD record contains the patient's up-to-date medical summary information in a discrete C-32 format, which will enable the receiving provider to import the patient's data directly into their documentation. This record can only be sent from the eClinicalWorks application through eCW P2P.

A new feature added in the attachments window is the space indicator, which displays the file size of the documents being sent. Currently the file size limit is 2MB.

9. For each type of attachment to add, click *Attach*.

The corresponding Lookup or list window opens.

- a. Select the document.
- b. Click *OK*.

The Attachments button displays the total number of documents that have been added to the referral.

10. On the Send eCW P2P Patient Record window, click *Send*.

A confirmation window opens confirming that record has been transmitted successfully.